

# SHAREHOLDER COMMUNICATION AND INVESTOR RELATIONS POLICY

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## 1 INTRODUCTION

Oilex Ltd ABN 50 078 652 632 (Company) is a public company incorporated in Australia.

The Company's securities are listed on the Australian Securities Exchange (ASX) and the Alternative Investment Market operated by the London Stock Exchange plc (AIM).

The Company must comply with both the ASX Listing Rules, the AIM Market Rules for companies and the EU Market Abuse Regulation (596/2014) (MAR).

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## 2 PURPOSE

The Board recognises that it needs to engage with its shareholders and provide them with appropriate information and facilities to allow them to exercise their rights as shareholders effectively. This includes:

- giving shareholders ready access to information about the Company and its governance;
- communicating openly and honestly with shareholders; and
- encouraging and facilitating their participation in meetings of shareholders.

The purpose of this policy is to outline how the Company will provide shareholders and other investors with information about itself and its governance, and to outline the Company's investor relations program.

References in this policy to communicating and interacting with shareholders includes, where securities are held by a custodian or nominee, communicating or interacting with the beneficial owner of the securities.

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## 3 COMPANY WEBSITE

The Company has a website which can be found at [www.oilex.com.au](http://www.oilex.com.au). The Company's website is designed to provide shareholders and other investors with helpful information about the Company including:

- (a) an overview of the Company's current business;
- (b) a description of how the Company is structured;
- (c) a summary of the Company's history;
- (d) a financial calendar with key reporting dates;
- (e) once they are known, the time, venue and other relevant details for any presentations and the annual general meeting;
- (f) current information about the historical and market price of the Company's securities (via Yahoo Finance);
- (g) copies of any media release the Company makes;
- (h) contact details for enquiries from shareholders, analysts or the media;
- (i) contact details for its securities registry and a link to its securities registry website; and
- (j) AIM Rule 26 information.

The Company's website has a "corporate governance" landing page from where the Company's relevant corporate governance information can be accessed. The following information is available in the corporate governance area of the Company's website:

- (a) its constitution, its Board Charter and the charters of each of its Board committees;
- (b) its latest corporate governance statement lodged with the ASX;
- (c) its policies and procedures.

The Company also makes available on its website the following information on a regular and up-to-date basis:

- (a) the names, photographs and brief biographical information for each of its directors and senior executives;
- (b) copies of its annual reports and financial statements for at least the previous 5 years;
- (c) copies of its announcements to ASX for at least the previous 5 years; and
- (d) copies of notices of meetings of shareholders and any accompanying documents for at least the previous 5 years.

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## **4 ELECTRONIC COMMUNICATION**

The Company gives shareholders the option to receive communications from, and send communications to, the Company and its security registry electronically.

Shareholders and other investors are able to register on the Company's website to receive information updates about the Company.

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## **5 GENERAL MEETINGS**

The Company recognises that general meetings are an important forum for two-way communication between the Company and its shareholders. The meetings provide the Company with an opportunity to impart to shareholders a greater understanding of its business, governance, financial performance and prospects, as well as to discuss areas of concern or interest to the Board and management. The meetings also provide shareholders with an opportunity to express their views to the Company's Board and management about any areas of concern or interest for them.

The Company endeavours to actively engage with shareholders at its general meetings, and encourages attendance and participation at its meetings.

The Company provides information in the notice of meeting that is presented in a clear, concise and effective manner.

In accordance with section 250S of *the Corporations Act 2001* (Cth), at the Company's annual general meetings the Chair of the meeting will allow a reasonable opportunity for members to ask questions about or make comments on the management of the Company. Those members who are not able to attend the meeting and exercise their rights under section 250S of the Corporations Act, are given the opportunity to provide questions or comments before the meeting. Where appropriate, these questions or comments will be answered at the meeting, either by being read out and then responded to at the meeting, or by providing a transcript of the question and a written answer at the meeting.

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## **6 SHAREHOLDER MEETINGS AND ENQUIRIES**

The Company endeavours to meet with shareholders upon request, and responds to any enquiries they may make from time to time.

An investor communication plan is developed and approved by the Board on an annual basis, which details scheduled interactions with investors, analysts and the financial media.

Other interactions with investors, analysts and the financial media take place on an ad-hoc basis and are largely driven by the Company's activities.

## **7 SOCIAL MEDIA**

Release of market sensitive information through social media is not a substitute for the release of that information to the ASX and AIM, which is the Company's primary method of communication to the market.

Social media may be used by the Company to:

- (a) disseminate information previously released to the ASX and AIM; or
  - (b) circulate information, approved for dissemination by the Managing Director which is not market sensitive information.
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## **8 REVIEW OF POLICY**

The Board will review this policy periodically and update it as required.